

HOPKINTON SCHOOL DISTRICT

2012 - 2013 Budget Information



Teach them Well

...they will lead the way

Hopkinton School Board

David J. Luneau, Chairperson

Elizabeth T. Durant, Vice Chairperson

Lawrence J. Donahue

Louis C. Josephson

William A. Jones

Susanna Keilig, Student Representative

Elizabeth Wallingford, Student Representative

Administration

Steven M. Chamberlin, Superintendent

Michelle R. Clark RSBO, Business Administrator

Dr. Valerie S. Aubry, Director of Student Services

Matthew P. Stone, Director of Technology

William V. Carozza, HMS Principal

Michael A. Bessette, MSS Principal

Christopher M. Kelley, HMHS Principal

Rebecca P. Gagnon, HMHS Assistant Principal

1st Draft

December 9th, 2011

**Hopkinton School District
Budget Information Package
2012 - 2013
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Hopkinton School District Organization

MODERATOR Edward Kaplan
CLERK Elaine Loft
TREASURER David MacKenzie
AUDITORS Plodzik & Sanderson
SUPERINTENDENT OF SCHOOLS Steven M. Chamberlin
BUSINESS ADMINISTRATOR Michelle R. Clark, RSBO
DIRECTOR OF STUDENT SERVICES Dr. Valerie S. Aubry
DIRECTOR OF TECHNOLOGY Matthew Stone

PRINCIPALS

William Carozza Harold Martin School
Michael Bessette Maple Street School
Christopher Kelley Hopkinton Middle/High School
Rebecca Gagnon, Assistant Principal Hopkinton Middle/High School

SCHOOL BOARD

David J. Luneau, Chairperson Term Expires 2013
Elizabeth T. Durant, Vice Chairperson Term Expires 2014
Lawrence J. Donahue Term Expires 2012
Louis C. Josephson Term Expires 2012
William A. Jones Term Expires 2014

Susanna Keilig, Student Representative
Elizabeth Wallingford, Student Representative

HOPKINTON SCHOOL DISTRICT
2012-2013 SUPERINTENDENT PROPOSED BUDGET SUMMARY

	100	200	300-500	600	700	800-900		% OF	2011-12	Dollar	Percent	2010-11	2009-10	2008-09	2007-08	2006-07	2005-06
	SALARIES	BENEFITS	SERVICES	SUPPLIES	EQUIPMENT	OTHER	TOTAL	BUDGET	Budget	Difference	Difference	Expended	Expended	Expended	Expended	Expended	Expended
INSTRUCTIONAL PROGRAMS																	
1100 Regular Education	\$4,499,718.00	\$2,040,866.00	\$104,899.00	\$127,017.00	\$32,727.00	\$6,929.00	\$6,812,156.00	43.22%	\$6,703,888.00	\$108,268.00	1.62%	\$6,565,584.80	\$6,320,398.41	\$6,445,894.03	\$6,231,140.00	\$6,201,781.00	\$5,819,849.00
1200 Special Education	1,644,956.00	613,529.00	203,800.00	15,653.00	2,893.00	375.00	2,481,206.00	15.74%	2,391,860.00	89,346.00	3.74%	2,229,174.07	2,200,746.12	2,205,847.61	1,964,541.00	1,688,887.00	1,509,403.00
1300 Vocational Education	0.00	0.00	28,000.00	0.00	0.00	0.00	28,000.00	0.18%	14,328.00	13,672.00	95.42%	24,751.74	12,688.80	8,121.27	9,003.00	15,402.00	6,725.00
1410 Co-curricular	72,000.00	21,532.00	0.00	0.00	0.00	0.00	93,532.00	0.59%	90,121.00	3,411.00	3.78%	81,241.10	80,150.40	82,552.52	86,524.15	80,523.40	74,621.56
1420 Athletics	120,003.00	15,392.00	40,670.00	15,236.00	6,700.00	2,800.00	200,801.00	1.27%	192,300.00	8,501.00	4.42%	169,172.24	175,580.72	183,137.70	171,319.03	166,440.74	154,683.72
1490 Other	3,000.00	240.00	22,000.00	0.00	0.00	0.00	25,240.00	0.16%	27,742.00	(2,502.00)	-9.02%	25,335.15	22,535.00	23,030.11	26,483.82	21,484.86	4,434.72
TOTAL INSTRUCTIONAL PROGRAMS	6,339,677.00	2,691,559.00	399,369.00	157,906.00	42,320.00	10,104.00	9,640,935.00	61.17%	9,420,239.00	220,696.00	2.34%	9,095,259.10	8,812,099.45	8,948,583.24	8,489,011.00	8,174,519.00	7,569,717.00
PUPIL SUPPORT																	
2120 Guidance Services	325,102.00	100,985.00	3,750.00	1,800.00	0.00	0.00	431,637.00	2.74%	449,649.00	(18,012.00)	-4.01%	421,122.81	406,111.84	398,512.00	393,721.00	326,964.00	299,468.00
2130 Health Services	140,272.00	70,923.00	730.00	4,279.00	200.00	135.00	216,539.00	1.37%	214,122.00	2,417.00	1.13%	206,966.56	197,361.64	181,622.73	167,038.00	159,560.00	151,564.00
2140 Psychological Services	69,882.00	14,815.00	19,200.00	1,000.00	1,000.00	0.00	105,897.00	0.67%	95,497.00	10,400.00	10.89%	87,516.26	86,684.63	71,334.10	88,550.05	81,720.15	80,630.57
2150 Speech Services	165,317.00	82,989.00	4,000.00	1,934.00	353.00	0.00	254,593.00	1.62%	256,084.00	(1,491.00)	-0.58%	238,651.03	234,731.01	237,895.44	200,143.90	190,551.79	180,856.65
2160 PT/OT Services	100,422.00	30,838.00	44,100.00	400.00	300.00	0.00	176,060.00	1.12%	152,327.00	23,733.00	15.58%	154,015.69	146,728.61	148,460.19	128,967.05	99,330.06	93,711.78
TOTAL PUPIL SUPPORT	800,995.00	300,550.00	71,780.00	9,413.00	1,853.00	135.00	1,184,726.00	7.52%	1,167,679.00	17,047.00	1.46%	1,108,272.35	1,071,617.73	1,037,824.46	978,420.00	858,126.00	806,231.00
INSTRUCTIONAL SUPPORT																	
2212 Professional Services/Testing	6,992.00	1,331.00	0.00	0.00	0.00	0.00	8,323.00	0.05%	8,772.00	(449.00)	-5.12%	9,431.82	10,231.38	11,311.40	11,933.37	20,114.98	34,436.93
2213 Improvement of Instruction	2,000.00	379.00	121,948.00	100.00	0.00	0.00	124,427.00	0.79%	116,981.00	7,446.00	6.37%	61,376.40	69,671.75	72,234.64	66,379.63	53,130.02	49,095.07
2222 Library/Media Services	186,889.00	76,356.00	1,500.00	33,995.00	2,780.00	4,125.00	305,645.00	1.94%	306,125.00	(480.00)	-0.16%	281,490.89	294,608.64	303,668.46	307,346.00	288,358.00	275,723.00
2225 Technology Services	163,356.00	71,748.00	85,427.00	43,726.00	84,210.00	17,525.00	465,992.00	2.96%	444,344.00	21,648.00	4.87%	423,816.06	398,449.67	322,048.43	386,204.00	328,677.00	291,881.00
TOTAL INSTRUCTIONAL SUPPORT	359,237.00	149,814.00	208,875.00	77,821.00	86,990.00	21,650.00	904,387.00	5.74%	876,222.00	28,165.00	3.21%	776,115.17	772,961.44	709,262.93	771,863.00	690,280.00	651,136.00
GENERAL ADMINISTRATION																	
2300-2319 General Administration	9,162.00	845.00	38,000.00	0.00	0.00	10,817.00	58,824.00	0.37%	62,429.00	(3,605.00)	-5.77%	67,927.83	47,692.18	52,903.39	56,045.00	49,447.00	52,307.00
2320 Office of the Superintendent Services	351,124.00	141,081.00	58,092.00	13,845.00	0.00	7,551.00	571,693.00	3.63%	498,012.00	73,681.00	14.80%	465,836.94	452,075.31	424,082.47	400,560.98	377,956.24	493,516.09
TOTAL GENERAL ADMINISTRATION	360,286.00	141,926.00	96,092.00	13,845.00	0.00	18,368.00	630,517.00	4.00%	560,441.00	70,076.00	12.50%	533,764.77	499,767.49	476,985.86	456,605.98	427,403.24	545,823.09
SCHOOL ADMINISTRATION																	
2410 Office of the Principal Services	498,453.00	238,905.00	46,316.00	14,050.00	1,925.00	8,810.00	808,459.00	5.13%	799,382.00	9,077.00	1.14%	769,012.19	729,435.25	720,416.91	715,966.00	669,881.00	612,594.00
TOTAL SCHOOL ADMINISTRATION	498,453.00	238,905.00	46,316.00	14,050.00	1,925.00	8,810.00	808,459.00	5.13%	799,382.00	9,077.00	1.14%	769,012.19	729,435.25	720,416.91	715,966.00	669,881.00	612,594.00
BUSINESS/FISCAL SERVICES																	
2511 Business/Fiscal Services	169,548.00	65,816.00	0.00	0.00	0.00	0.00	235,364.00	1.49%	236,021.00	(657.00)	-0.28%	229,789.40	217,042.87	230,946.36	194,962.02	187,610.76	169,441.91
TOTAL BUSINESS/FISCAL SERVICES	169,548.00	65,816.00	0.00	0.00	0.00	0.00	235,364.00	1.49%	236,021.00	(657.00)	-0.28%	229,789.40	217,042.87	230,946.36	194,962.02	187,610.76	169,441.91
FACILITIES																	
2610 Supervision and Operation of Facilities	429,112.00	217,352.00	0.00	0.00	0.00	0.00	646,464.00	4.10%	645,849.00	615.00	0.10%	615,839.17	603,374.58	596,672.54	562,700.34	539,298.17	526,793.48
2620 Operating Building Services	0.00	0.00	155,949.00	368,254.00	1,300.00	0.00	525,503.00	3.33%	493,714.00	31,789.00	6.44%	454,236.86	427,902.17	429,435.16	402,768.56	359,172.87	359,172.87
2630 Care/Upkeep of Grounds	0.00	0.00	21,620.00	0.00	0.00	0.00	21,620.00	0.14%	9,595.00	12,025.00	125.33%	9,283.00	23,138.77	26,713.99	18,567.17	19,281.45	26,183.60
2640 Care/Upkeep of Equipment	0.00	0.00	3,216.00	0.00	0.00	0.00	3,216.00	0.02%	2,847.00	369.00	12.96%	3,667.80	2,145.34	4,151.54	4,333.22	3,917.38	1,659.37
2650 Vehicle Maintenance	0.00	0.00	0.00	2,570.00	0.00	0.00	2,570.00	0.02%	3,406.00	(836.00)	-24.54%	1,083.91	1,344.44	2,475.90	2,918.11	2,643.44	2,178.68
TOTAL FACILITIES	429,112.00	217,352.00	180,785.00	370,824.00	1,300.00	0.00	1,199,373.00	7.61%	1,155,411.00	43,962.00	3.80%	1,084,110.74	1,057,573.48	1,097,916.14	1,017,954.00	967,909.00	915,988.00
TRANSPORTATION																	
2721 Student Transportation	8,229.00	2,670.00	411,197.00	19,680.00	0.00	0.00	441,776.00	2.80%	439,735.00	2,041.00	0.46%	421,111.43	387,218.21	384,031.08	364,390.51	342,766.37	326,880.60
2722 Special Transportation	23,434.00	8,123.00	37,000.00	6,416.00	0.00	360.00	75,333.00	0.48%	64,189.00	11,144.00	17.36%	50,855.08	59,826.54	55,825.49	66,415.90	43,175.19	43,175.19
2723 Vocational Transportation	0.00	0.00	25,239.00	1,000.00	0.00	0.00	26,239.00	0.17%	23,417.00	2,822.00	12.05%	21,749.83	20,631.06	18,615.28	16,282.36	15,466.68	16,228.21
2724 Athletic Transportation	0.00	0.00	61,488.00	1,024.00	0.00	0.00	62,512.00	0.40%	60,000.00	2,512.00	4.19%	41,643.72	40,986.79	42,878.57	40,361.57	46,714.47	45,632.94
2725 Co-Curricular Transportation	0.00	0.00	7,700.00	0.00	0.00	0.00	7,700.00	0.05%	8,050.00	(350.00)	-4.35%	7,860.00	5,281.31	6,396.11	5,175.07	6,317.58	10,305.06
TOTAL TRANSPORTATION	31,663.00	10,793.00	542,624.00	28,120.00	0.00	360.00	613,560.00	3.89%	595,391.00	18,169.00	3.05%	543,220.06	513,943.91	510,887.23	482,035.00	477,681.00	442,222.00
OTHER OUTLAYS																	
4900 Facilities Acquisitions and Construction	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00	0.00%	38,000.00	0.00	0.00	0.00	0.00	0.00
5100 Debt Service	0.00	0.00	544,413.00	3.45%	546,025.00	(1,612.00)	547,325.00	3.45%	546,025.00	(1,612.00)	-0.30%	547,325.00	659,081.41	662,688.47	546,041.00	695,526.00	671,891.00
HEA Contract	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00	0.00%	0.00	0.00	0.00	0.00	0.00	0.00
5200 Transfer to Food Service and Other Funds	0.00	0.00	1.00	0.00	0.00	0.00	1.00	0.00%	0.00	1.00	0.00%	69,439.61	44,228.50	59,854.36	50,377.00	68,973.00	45,903.00
TOTAL OTHER OUTLAYS	0.00	0.00	544,414.00	3.45%	546,026.00	(1,612.00)	547,325.00	3.45%	546,026.00	(1,612.00)	-0.30%	654,764.61	703,309.91	722,542.83	596,418.00	764,499.00	717,794.00
TOTAL GENERAL FUND	8,988,971.00	3,816,715.00	1,545,841.00	671,979.00	134,388.00	59,427.00	15,761,735.00		15,356,812.00	404,923.00	2.64%	14,794,308.39	14,377,751.53	14,455,365.96	13,703,235.00	13,217,909.00	1

Total 2011 - 2012 REVENUE **\$5,223,516**

MAJOR INCREASES: 2012-2013

- * State Adequacy Aid: Statewide property tax \$75,118
- * School Building Aid \$6,000
- * Transfer from health insurance trust fund \$45,000
(The funds will only be utilized if the estimated health insurance increase is matched by the actual increase. The goal is to not utilize these funds.)

Total Major Increases ***\$126,118***

MAJOR DECREASES: 2012-2013

- * Tuition (\$5,000)
- * Other immaterial decreases (totalled) (\$500)

Total Major Decreases ***(\$5,500)***

Total Proposed 2012 - 2013 REVENUE **\$5,344,134**

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Hopkinton School District
Revenues

REVENUE SOURCES	2007/2008 ACTUAL	2008/2009 ACTUAL	2009/2010 ACTUAL	2010/11 ACTUAL	2011/12 MS24	2012/13 MS27	Variance
REVENUE FROM LOCAL SOURCES							
Tuition	\$ 95,089.00	\$ 45,072.08	\$ 66,464.87	\$ 52,781.60	\$ 45,000.00	\$ 40,000.00	\$ (5,000)
Interest Earnings Adequacy Grant	51,755.00	16,615.94	4,612.53	3,264.57	3,500.00	3,000.00	(500)
Food Service Sales & Transfers Into FS	306,267.00	288,367.66	307,780.01	299,813.32	328,439.00	328,439.00	-
Student Activities	14,803.00	14,637.24	20,097.19	13,295.00	36,630.00	36,630.00	-
Other Local Sources (rent, drivers ed,etc)	55,136.00	59,904.38	59,149.76	103,020.62	92,000.00	92,000.00	-
Fund 8 Grants and Donations	23,634.00	57,797.00	83,555.66	214,313.00	38,795.00	38,795.00	-
REVENUE FROM STATE SOURCES							
School Building Aid	153,259.00	139,606.82	178,441.35	136,625.74	141,126.00	147,125.73	\$ 6,000
Catastrophic Aid	35,639.00	20,620.12	10,541.29	2,991.06	-	-	-
Child Nutrition Food Service	4,411.00	3,053.17	3,793.76	3,767.20	2,500.00	2,500.00	-
Driver Education	20,550.00	1,950.00	13,800.00	9,300.00	-	-	-
Vocational Transportation	4,266.00	3,155.20	2,273.60	3,277.61	-	-	-
Other State Aid	-	-	-	909.44	-	-	-
REVENUE FROM FEDERAL SOURCES							
Federal Program Grants	96,662.00	125,707.25	132,740.23	126,346.97	511,000.00	511,000.00	\$ -
Disabilities Programs (IDEA, PRESCH)	209,247.00	202,176.36	287,593.21	300,998.73	239,000.00	239,000.00	\$ -
Other Federal Sources (Child Nutrition)	58,305.00	61,754.78	60,693.64	57,650.61	70,000.00	70,000.00	\$ -
Medicaid Reimbursement	74,167.00	140,568.97	138,462.45	120,270.98	85,000.00	85,000.00	\$ -
Medicare Reimbursement	20,781.00	10,660.11	31,812.91	40,636.90	27,000.00	27,000.00	\$ -
OTHER FINANCING SOURCES							
Refinancing of 1997 Bond	20.00	-	-	-	-	-	-
Transfer from Expendable Trust Funds	135,419.00	-	-	-	-	45,000.00	\$ 45,000
TOTAL REVENUES	\$ 1,359,410.00	\$ 1,191,647.08	\$ 1,401,812.46	\$ 1,489,263.35	\$ 1,619,990.00	\$ 1,665,489.73	\$ 45,500
State Adequate Education Grant	\$ 2,116,855.00	\$ 2,116,855.00	\$ 2,131,140.00	\$ 2,014,625.12	\$ 2,087,695.00	\$ 2,087,695.00	\$ -
State Property Tax	1,551,659.00	1,635,218.00	1,620,933.00	1,664,378.00	1,515,831.00	1,590,949.00	\$ 75,118
TOTAL REVENUES	\$ 5,027,924.00	\$ 4,943,720.08	\$ 5,153,885.46	\$ 5,168,266.47	\$ 5,223,516.00	\$ 5,344,133.73	\$ 120,618
TOTAL APPROPRIATIONS PER MS22 (APPROVED BY VOTERS)	\$ 15,386,697.00	\$15,621,951	\$15,753,932		\$16,671,546	\$17,076,469	\$404,923
Less Transfer to Expendable Trust Funds	50,000.00	50,000.00	75,000.00	100,000.00	50,000.00	50,000.00	0
Less Fund Balance - To Reduce Taxes	587,214.00	570,308.00	387,389.00	405,144.00	289,552.00	250,000.00	(39,552)
ESTIMATED Amount to be Raised Locally	\$ 9,696,525.00	\$ 10,083,979.00	\$ 10,305,292.00	\$ 10,305,292.00	\$ 11,108,478.00	\$ 11,432,335.27	\$ 323,857
TOTAL ESTIMATE TAX RATE IMPACT							
	Actual Tax Rate 2007/2008	Actual Tax Rate 2008/2009	Actual Tax Rate 2009/2010	Actual Tax Rate 2010/2011	Actual Tax Rate 2011/2012	Estimated Tax Rate 2012/2013	\$ Variance
Valuation	\$ 761,804,120.00	\$ 769,079,947.00	\$ 639,509,934.00	\$ 643,631,387.00	\$ 647,051,795.00	\$ 647,051,795.00	
Assessment	9,696,525.00	10,083,979.00	10,305,292.00	10,471,320.00	11,108,478.00	11,432,335.27	
Local Tax Rate	\$ 12.73	\$ 13.11	\$ 16.11	\$ 16.27	\$ 17.17	\$ 17.67	\$ 0.50
Valuation	\$ 744,202,520	\$ 745,720,247	\$ 615,092,834	\$ 620,979,687	\$ 624,175,895	\$ 624,175,895	
Assessment	\$ 1,551,659.00	\$ 1,635,218.00	\$ 1,620,933.00	\$ 1,664,378.00	\$ 1,515,831.00	\$ 1,590,949.00	
State Tax Rate	\$ 2.08	\$ 2.19	\$ 2.64	\$ 2.68	\$ 2.43	\$ 2.55	\$ 0.12
TOTAL TAX	\$ 14.81	\$ 15.30	\$ 18.75	\$ 18.95	\$ 19.60	\$ 20.22	\$ 0.62

Total 2011 - 2012 Operational Budget **\$16,546,546**

- MAJOR INCREASES -

* Benefits - Health insurance (\$147,570) and dental insurance (\$34,576) and retirement (\$93,263)	\$275,409
* Numeracy Specialist K-6	\$75,884
* 3% salary pool for non-union personnel (Salary only)	\$39,802
* Teacher and Administrator Early Retirement (Salary only)	\$50,359
* HESS contractual increases (General Fund Salary only)	\$29,201
* Regular, special and vocational transportation increase	\$42,166
* Increase in heating oil (\$34,795) and electricity (\$12,912)	\$47,707

Total Major Increases

\$560,528

- MAJOR DECREASES -

* Reductions and changes to personnel at HMHS	(\$119,146)
* Decrease to equipment	(\$21,011)
* Decreases to other lines that are immaterial	(\$15,448)

Total Major Decreases

(\$155,605)

Total Proposed 2012 - 2013 Operational Budget **\$16,951,469**

**HOPKINTON SCHOOL DISTRICT
2012-2013 PROPOSED BUDGET
SUMMARY BY BUDGET COMPONENTS**

This table provides an overview of the basic budgetary components contained within each of the department level budgets presented in this budget document, exclusive of warrant articles. Budget components include: Salaries; Benefits; Professional Services; Property Services; Other Services; Supplies and Materials; Property; Other Items.

Summary by Budget Component	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease	% Chg
Salaries	\$ 8,907,666	\$ 8,788,025	\$ 8,979,217	\$ 8,979,241	\$ 8,944,387	\$ 8,988,971	\$ 44,584	.50%
Benefits	2,814,241	2,923,884	3,200,588	3,172,211	3,538,486	3,816,715	278,229	7.87%
Professional Services	311,989	321,407	408,592	352,775	416,220	421,907	5,687	1.37%
Property Services	186,198	212,240	232,572	190,700	216,438	225,154	8,716	4.03%
Other- I.e.: Transportation, Tuition, Printing	762,122	721,330	871,868	757,074	914,181	958,207	44,026	4.82%
Supplies, Books & Materials	614,046	549,343	619,573	554,611	625,675	671,979	46,304	7.40%
New/Replace Equipment	136,561	158,214	117,751	170,932	155,399	134,388	(21,011)	(13.52%)
Debt Service & GF Supplement to Food Service	718,028	725,607	547,326	616,765	546,026	544,414	(1,612)	(.30%)
Other Funds (Offset by Revenues)	743,382	875,456	1,189,573	1,003,590	1,189,734	1,189,734	-	-
Total	\$ 15,194,233	\$ 15,275,506	\$ 16,167,060	\$ 15,797,899	\$ 16,546,546	\$16,951,469	\$ 404,923	2.45%

FTE Budgeted Comparison

2008-09	2009-10	2010-11	2011-12	2012-13	Proposed Increase(Decrease)
193.42	190.73	189.26	189.37	188.12	(1.25)

MAJOR BUDGET COMPONENT DESCRIPTIONS

SALARIES: Salaries; Salaries Secretarial/Clerks; Salaries Substitutes; Salaries Temps; and Salaries Summer.

BENEFITS: Health Insurance; Dental Insurance; Life/LTD Insurance; Workers Compensation; Retirements; FICA; Sick Bank; Unemployment Insurance; Tuition Reimbursement.

PROFESSIONAL SERVICES: Instructional Services; Instructional Improvement; Curriculum Development; Conferences and Conventions; Contracted Pupil Services; Contracted Evaluation Services; Contracted Pupil Health Services; General Testing; Alcohol/Drug Programs; Legal Services; and Other Professional Services.

PROPERTY SERVICES: Water; Sewer; Water Inspection; Cleaning Services; Disposal Services; General Repair and Maintenance; Repair Non-Instructional Equipment; Painting; Repairs Plumbing/Electrical; Repairs Heat and Ventilation; Repairs Building Interior and Exterior; Rent/Lease Equipment; Contracted Services; Maintenance Agreements – Buildings and Grounds.

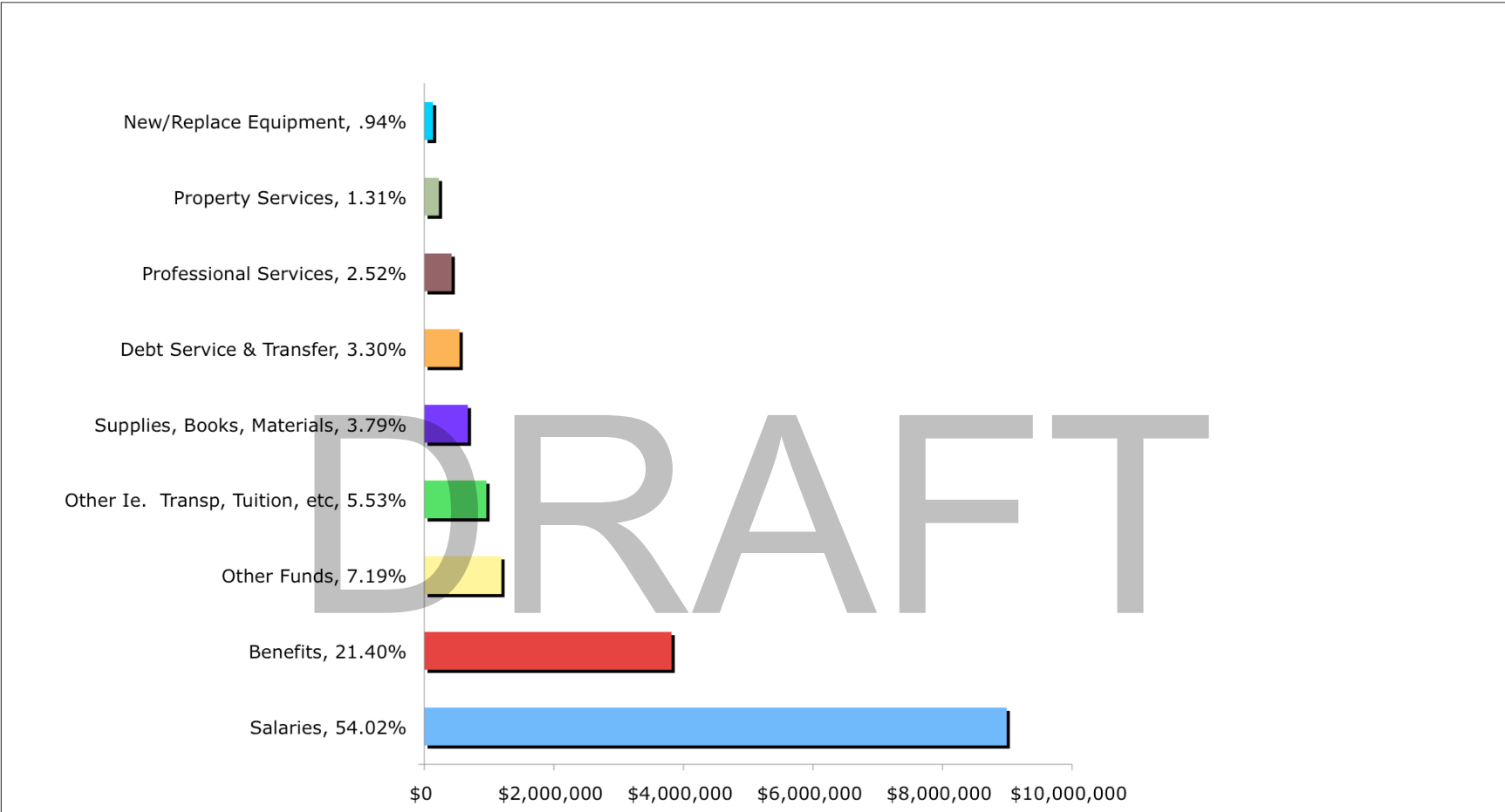
OTHER SERVICES: Transportation; Liability Insurance; Postage; Advertising; Printing; Communications; Vocational Tuition; Tuition; and Travel.

SUPPLIES & MATERIALS: Supplies; Small Tools and Hardware; AV Supplies; Books; Periodicals; Microfilm; Electricity; Oil Heat; Gasoline; Propane Gas; Reference Materials; Software; and Telecommunications.

PROPERTY/EQUIPMENT: Additional/New Equipment; Replace Equipment; Additional/New Furniture; Replace Furniture; and New Vehicles.

OTHER ITEMS: Dues and Fees; Bond-Principal; Bond-Interest; Contingency; Fund Transfers; Miscellaneous; Other Uses of Funds.

This chart represents the Proposed 2012-2013 Operating Budget by Major Budget Component



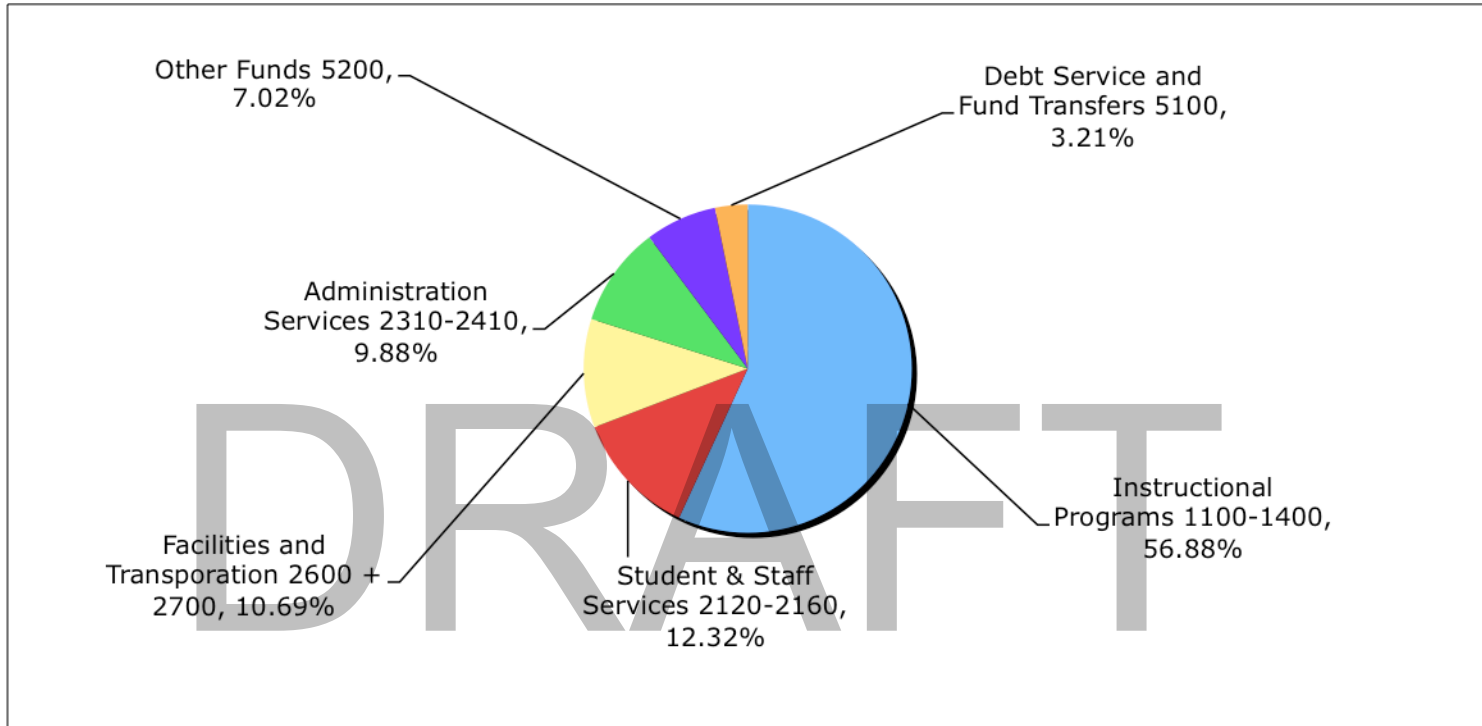
HOPKINTON SCHOOL DISTRICT 2012-2013 PROPOSED BUDGET

SUMMARY BY OPERATIONAL PROGRAMS

This table summarizes the Hopkinton School District's Operational Budget, exclusive of warrant articles, according to the five major operational programs defined within this budget document: Instructional Programs; Student and Staff Services; Administrative Services; Facilities and Transportation; and Debt Service & Fund Transfers. The aim is to provide a clear illustration of specific operational components, as well as their respective impact on the overall budget.

Summary by Operational Program	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease	% Chg
Instructional Programs	\$ 8,948,584	\$ 8,812,100	\$ 9,273,243	\$ 9,095,259	\$ 9,420,239	\$ 9,640,935	\$ 220,696	2.34%
Student & Staff Services	1,747,087	1,844,578	1,961,506	1,884,388	2,043,901	2,089,113	45,212	2.22%
Administrative Services	1,428,349	1,446,247	1,551,686	1,532,566	1,595,844	1,674,340	78,496	4.92%
Facilities and Transportation	1,608,803	1,571,518	1,643,726	1,665,331	1,750,802	1,812,933	62,131	3.55%
Debt Service & GF Supplement to Food Service	718,028	725,607	547,326	614,127	546,026	544,414	(1,612)	(.30%)
Other Funds (Offset by Revenues)	743,382	875,456	1,189,573	1,006,228	1,189,734	1,189,734	-	-
Total	\$ 15,194,233	\$ 15,275,506	\$ 16,167,060	\$ 15,797,899	\$ 16,546,546	\$ 16,951,469	\$ 404,923	2.45%

This chart represents the majority of the Proposed 2012-2013 Operating Budget, which is dedicated directly to Instructional Programs.



**HOPKINTON SCHOOL DISTRICT
2012-2013 PROPOSED BUDGET**

SUMMARY BY LOCATION

This table summarizes the Hopkinton School District's Operational Budget, exclusive of warrant articles, according to the four locations. It provides a clear illustration of specific locations, as well as their respective impact on the overall budget.

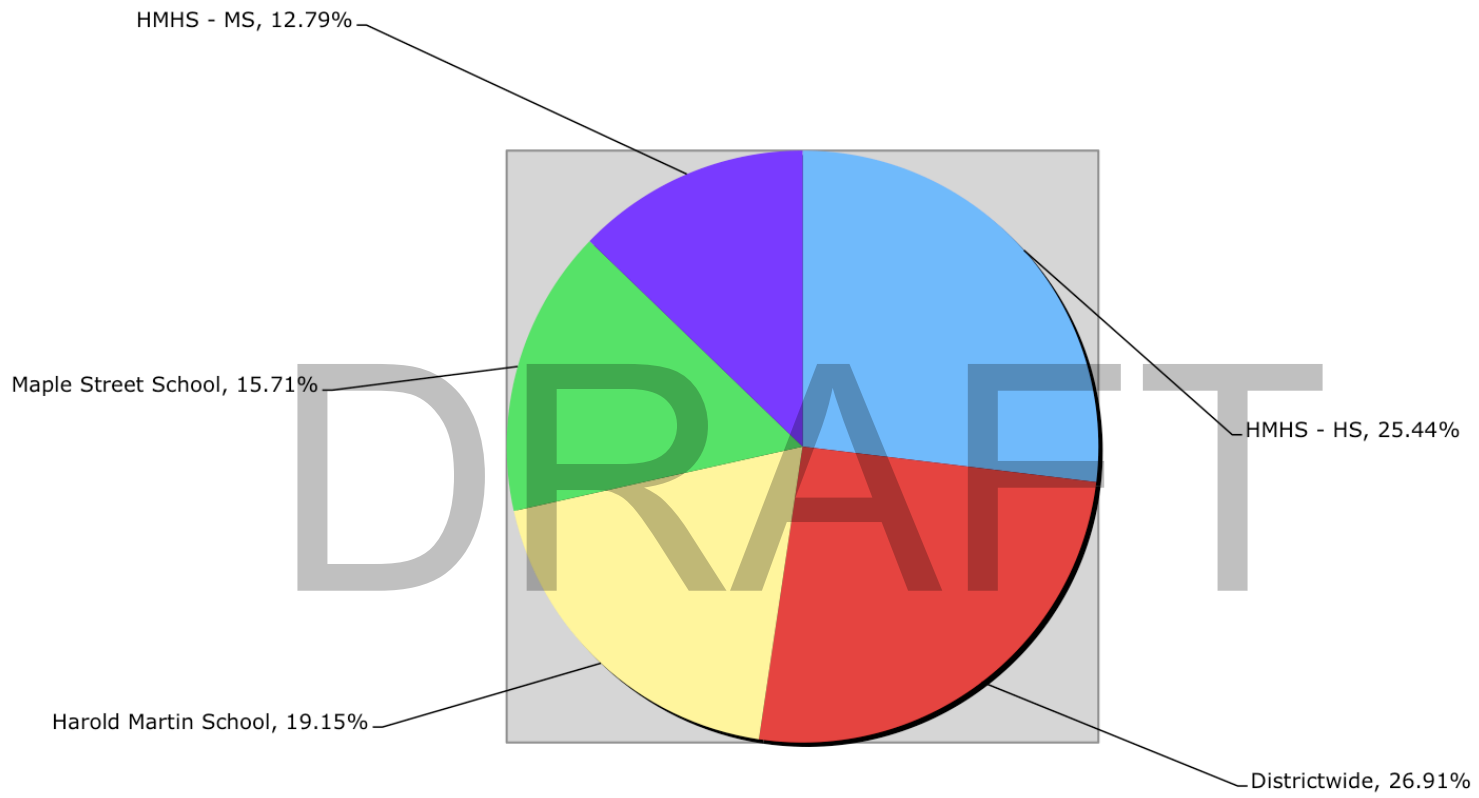
Summary by Location	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease	% Chg
District-wide	3,730,952	\$ 3,827,676	\$ 4,232,955	\$ 4,046,151	\$ 4,338,902	\$ 4,562,661	\$ 223,759	5.16%
Harold Martin School	2,879,164	2,911,244	3,083,530	3,074,388	3,170,901	3,246,005	75,104	2.37%
Maple Street School	2,708,273	2,609,908	2,599,046	2,510,752	2,517,612	2,662,786	145,174	5.77%
Middle School	1,935,189	1,975,159	2,110,084	2,069,192	2,224,665	2,167,347	(57,318)	(2.58%)
High School	3,940,655	3,951,519	4,141,445	4,097,416	4,294,466	4,312,670	18,204	.43%
Total	\$ 15,194,233	\$ 15,275,506	\$ 16,167,060	\$ 15,797,899	\$ 16,546,546	\$ 16,951,469	\$ 404,923	2.45%

FTE Budgeted Comparison

	2008-09	2009-10	2010-11	2011-12	2012-13	Proposed Increase(Decrease)
District-wide	16.63	16.63	16.52	16.65	17.55	.90
Harold Martin School	52.17	48.68	51.05	52.48	49.26	(3.22)
Maple Street School	43.38	44.48	41.86	38.95	41.91	2.96
Middle School	27.78	27.78	29.43	29.03	27.19	(1.84)
High School	53.46	53.16	50.40	52.26	52.21	(.05)
Total	193.42	190.73	189.26	189.37	188.12	(1.25)

*= District-wide includes Psychologist, Occupational Therapy Department, the Technology Department, the SAU staff, the Director of Maintenance, etc.

This chart represents the breakdown of the Proposed 2012-2013 Operating Budget by location.



PROPOSED BUDGET
12/9/11
HOPKINTON SCHOOL DISTRICT
2012-2013 BUDGET
TOTAL OF OPERATIONAL PROGRAMS

The 2011-2012 Hopkinton School District Operational Budget is grouped into five basic operational programs: Instructional Programs; Student and Staff Services; Administrative Services; Facilities and Transportation; and Debt Service with Fund Transfers.

Special warrant articles can be found at the end of this document and are not included in the operational budget totals.

-INSTRUCTIONAL PROGRAMS-

The functions found within the Instructional Programs group are Regular Educational programs, Special Educational programs, Vocational programs, and other Instructional programs.

Regular Educational Programs (1100's)

The Regular Education portion of the 2012-2013 budget contains instructional activities designed to provide all students with learning experiences that prepare them to become productive citizens and family members. All grade levels and subjects are funded in this section.

1100 Regular Education

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed Budget 2012-2013	Increase/Decrease
Salaries	\$ 4,654,503	\$ 4,481,555	\$ 4,627,911	\$ 4,626,536	\$ 4,523,100	\$ 4,499,718	(\$ 23,382)
Benefits	1,527,406	1,565,977	1,719,620	1,723,933	1,899,252	2,040,866	141,614
Professional Services	49,482	52,409	75,000	52,780	75,000	75,000	-
Property Services	23,442	24,249	37,433	20,119	36,594	29,799	(6,795)
Other Services	313	221	-	-	900	100	(800)
Supplies and Materials	139,082	132,433	148,381	114,581	130,894	127,017	(3,877)
Property/ Equipment	45,956	59,145	33,714	22,560	31,034	32,727	1,693
Other Items	5,818	4,409	7,919	5,075	7,114	6,929	(185)
Totals	\$ 6,445,896	\$ 6,320,398	\$ 6,649,978	\$ 6,565,584	\$ 6,703,888	\$ 6,812,156	\$ 108,268

As of October 1, 2011, we have 957 (including special education) students enrolled in our regular education programs. Programs of instruction are offered for grades P-12 in state required academic areas, which include English, Mathematics, Science, Social Studies, Health, etc. Our

schools also offer many additional courses, which provide valuable enrichment to our students’ education. Specific information about courses and programs are available on the school webpage’s which can be accessed at the District website www.hopkintonschools.org. School Board standards require student sign-ups of twelve students for all courses. Some courses will run with less than 12 students following the production of the schedule and drop-add period. Not all courses listed in the course catalog (Program of Studies) will be available every semester.

Increase/Decrease due to the following:

- Decrease in salaries is due to the reductions at the middle/high school and the change in personnel due to a retirement. There is also the shift of 1 third grade teacher position from a grant to the general fund, the reclassification of some support staff from special education to regular education, the addition of a fourth grade class due to enrollment and the addition of a full-time Numeracy Specialist.
- Increases in benefits are due to the change in health insurance and retirement rates.
- The decrease in the Supplies and Materials, Property/Equipment and Other Items lines are recommended to reduce the budget increase.

FTE Budgeted Comparison

2008-09	2009-10	2010-11	2011-12	2012-13	Proposed Increase (Decrease)
73.99	71.23	71.89	70.29	72.11	1.82

-INSTRUCTIONAL PROGRAMS-

Special Education Programs (1200's)

This part of the Special Education budget is for instructional activities designed primarily for students who require special services. These services include pre-school, kindergarten, elementary and secondary services for the students who are mentally, physically, emotionally, or learning disabled; culturally different, bilingual, or require other special services.

1200 Special Education Programs

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 1,603,504	\$ 1,614,342	\$ 1,597,879	\$ 1,591,661	\$ 1,621,293	\$ 1,644,956	\$ 23,663
Benefits	414,832	441,337	487,964	467,818	535,159	613,529	78,370
Professional Services	35,587	51,287	68,230	69,813	75,000	75,800	800
Property Services	-	-	-	-	-	-	-
Other Services	141,916	79,904	147,800	86,073	142,800	128,000	(14,800)
Supplies and Materials	7,104	11,295	15,577	8,246	16,035	15,653	(382)
Property/ Equipment	2,904	2,218	1,913	5,270	1,198	2,893	1,695
Other Items	-	363	350	293	375	375	-
Totals	\$ 2,205,847	\$ 2,200,746	\$ 2,319,713	\$ 2,229,174	\$ 2,391,860	\$ 2,481,206	\$ 89,346

As of October 1, the number of students enrolled in Special Education programs is 162. The Hopkinton School District has students placed out of district; however, the majority of students are integrated into regular education programs. Services provided to these students are determined by their Individual Educational Programs in accordance with State and Federal requirements. Services provided include but are not limited to: academic, Instructional Aide/Rehabilitation Assistant support and consultation with specialists. Other services as listed in separate areas (i.e. OT/PT – 2163) also impact special education.

Increase/Decrease due to the following:

- Salaries have increased due to the addition of staff necessary to meet current student needs, as well as salary increases for the support staff employees. Also, this reflects the reclassification of some support staff to regular education from special education. 17% of Hopkinton School District students are identified for Special Education services.
- Increased Benefits are due to the change in health insurance and retirement rates.
- The changes in Professional and Other Services are due to anticipated student needs.

FTE Budgeted Comparison						Proposed
<u>2008-09</u>	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>	<u>2012-13</u>	<u>Increase (Decrease)</u>	
55.13	55.28	53.24	54.57	54.12	(.45)	

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-INSTRUCTIONAL PROGRAMS-

Vocational Programs (1300)

- The Vocational Program budget is for instructional activities that provide students with the opportunity to develop the knowledge, skills, and attitudes needed for employment in an occupational area. These funds are for tuition to the Concord Regional Technical Center. Over the past 3 years the District has had an average of 12 students participate in this program.

1300 Vocational Education

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Other Services	\$8,121	\$12,689	\$10,000	\$24,752	\$14,328	\$ 28,000	\$ 13,672
Totals	\$ 8,121	\$ 12,689	\$ 10,000	\$ 24,752	\$ 14,328	\$ 28,000	\$ 13,672

Increase/Decrease due to the following:

- Increase is due to change in per student tuition charge, due to reduction in state funding.

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Other Instructional Programs (1400)

This part of the budget contains funds for activities commonly known as extra/co-curricular programs. Funds in this category are for the coaches, officials, equipment, and supplies for school-sponsored activities under the guidance and supervision of staff designed to provide motivation, enjoyment, and improvement of skills for students. Extra/Co-curricular programs normally supplement the regular instructional program and include such activities as band, chorus, and athletics.

1400 Other Instructional Programs

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 180,787	\$ 176,641	\$ 177,938	\$176,176	\$ 186,341	\$ 195,003	8,662
Benefits	28,014	29,304	32,116	30,682	35,176	37,164	1,988
Professional Services	55,836	54,024	62,642	50,781	64,970	62,470	(2,500)
Property Services							
	-	230	400	32	400	200	(200)
Other Services	693	-	-	-	-	-	-
Supplies and Materials	12,801	11,788	14,085	11,907	15,236	15,236	-
Property/ Equipment	7,099	3,480	3,670	3,570	5,340	6,700	1,360
Other Items							
	3,490	2,800	2,700	2,600	2,700	2,800	100
Totals	\$ 288,720	\$ 278,267	\$ 293,551	\$ 275,748	\$ 310,163	\$ 319,573	\$ 9,410

This area is partially funded by student athletic fees. There are 6 categories of co-curricular activities and 7 categories of athletic activities that are available to students. For further details, please reference the HEA Bargaining Agreement under Schedule B.

Increase/Decrease due to the following:

- Increase in salary is due to the addition of 2 First Lego Leagues.
- Increased Benefits are due to the change in health insurance and retirement rates.

FTE Budgeted Comparison

2008-09	2009-10	2010-11	2011-12	2012-13	Proposed Increase (Decrease)
.40	.40	.40	.40	.40	0.00

-STUDENT AND STAFF SERVICES-

Student and Staff Services include Guidance Services, Health Services, Psychological Services, Speech Pathology and Auditory Services, Physical and Occupational Therapy; Improvement of Instruction Services, and Media Services.

Guidance Services (2120)

This part of the budget provides for counseling with students and parents, consultation on learning problems, evaluation of students, and assisting students as they make educational decisions and choose their career paths.

2120 Guidance Services

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 310,814	\$ 328,083	\$ 335,133	\$ 337,745	\$ 344,153	\$ 325,102	(\$ 19,051)
Benefits	83,705	74,800	81,872	81,459	102,715	100,985	(1,730)
Professional Services	1,213	221	400	68	350	3,750	3,400
Property Services	-	-	-	-	-	-	-
Other Services	142	-	-	-	-	-	-
Supplies and Materials	1,580	1,752	3,244	1,713	2,431	1,800	(631)
Property/ Equipment	1,058	1,206	-	137	-	-	-
Other Items	-	50	-	-	-	-	-
Totals	\$ 398,512	\$ 406,112	\$ 420,649	\$ 421,123	\$ 449,649	\$ 431,637	(\$ 18,012)

Increase/Decrease due to the following:

- Decrease in salaries is due to the reduction in School to Career that occurred during the 2011-12 school year.
- Professional Services are due to increased need to contract for some services.

FTE Budgeted Comparison

2008-09	2009-10	2010-11	2011-12	2012-13	Proposed Increase (Decrease)
5.60	5.60	5.70	5.70	5.50	(.20)

Health Services (2130)

Health Services addresses physical and mental health services. This section is predominately for school nursing services but does include some direct instruction. We currently have 1 nurse in each school building.

2130 Health Services

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 141,427	\$ 139,533	\$ 142,447	\$ 142,435	\$ 143,428	\$ 140,272	(\$ 3,156)
Benefits	36,309	54,337	59,835	59,562	66,029	70,923	4,894
Professional Services	62	-	600	-	600	500	(100)
Property Services	214	-	230	108	230	230	-
Other Services	273	-	-	45	-	-	-
Supplies and Materials	3,052	2,954	4,041	3,659	3,635	4,279	644
Property/ Equipment	186	537	515	1,058	200	200	-
Other Items	100	-	135	100	-	135	135
Totals	\$ 181,623	\$ 197,361	\$ 207,803	\$ 206,967	\$ 214,122	\$ 216,539	\$ 2,417

Based on information from 2009-2010, there were over 18,000 visits to the nurses' offices in our schools. Our nurses will screen approximately 854 students for vision, 608 for hearing, 643 for height and weight and 5,800 for medicine administration. Our nurses also administer staff flu shots, conduct CPR classes for staff, hold vaccination clinics for students/staff/adults as needed and file reports yearly to the state on various services.

Increase/Decrease due to the following:

- The decrease in salaries is due to COLA increases for HEA members are not included due to end of contract.
- The increases in benefits are related to the change in coverage and increased rates for health and retirement.

FTE Budgeted Comparison

2008-09	2009-10	2010-11	2011-12	2012-13	Proposed Increase (Decrease)
3.20	3.20	3.20	3.20	3.20	0.00

-STUDENT AND STAFF SERVICES

Psychological Services (2140)

The Psychological Services budget includes activities concerned with administering psychological tests and interpreting the results. The gathering and interpreting of information about student behavior, working with staff members in planning school programs to meet the special needs of pupils as indicated by psychological tests, is included here. Behavioral evaluation, planning, and managing a program of psychological services, including psychological counseling for students and consultation to staff is funded in this section of the budget.

Speech Pathology Services (2150)

These funds support the identification, assessment, and treatment of children with impairments in communication, speech, hearing, and language.

Physical and Occupational Services (2163)

These funds support the assessment and treatment to assess the need for increasing the physical, gross and fine motor skills, and occupational skills of students.

Psychological, Speech & Physical/Occupational Services

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 315,806	\$ 325,177	\$ 327,799	\$ 335,046	\$ 335,323	\$ 335,621	\$ 298
Benefits	76,051	82,123	88,994	90,721	100,549	128,642	28,093
Professional Services	57,233	55,129	59,500	49,855	59,000	64,600	5,600
Property Services	-	-	-	-	-	-	-
Other Services	1,972	1,379	4,200	1,442	3,700	2,700	(1,000)
Supplies and Materials	2,044	2,551	3,221	2,474	4,036	3,334	(702)
Property/ Equipment	4,584	1,785	100	645	1,300	1,653	353
Other Items	-	-	-	-	-	-	-
Totals	\$ 457,690	\$ 468,144	\$ 483,814	\$ 480,183	\$ 503,908	\$ 536,550	\$ 32,642

During the 2009 – 2010 school year the Hopkinton School District School Psychologist performed 76 evaluations, counseled six students (individually and in groups), consulted on 24 student teams and worked closely with five parents/guardians.

The School District Specialist in the Assessment of Intellectual Functioning (SAIF) performed 15 evaluations, 17 vocational assessments, and consulted with 25 student teams.

Our Occupational Therapist and COTA evaluated or screened 47 students, provided services for 21, and consulted regularly on 21 students.

The Physical Therapist and Assistant provided district services to eight students, completed four full evaluations, and consulted weekly on nine students.

Our Speech Pathologists and Assistant evaluated or screened 35 students, provided therapy for 49, and consulted regularly on 21 students. (Some of these services are eligible for Medicaid reimbursement if the students qualify.)

Increase/Decrease due to the following:

- Benefits increased due to change in coverage, as well as increase in health insurance and retirement rates.
- Professional Services increased due to student needs.

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2008-09	2009-10	2010-11	FTE Budgeted Comparison		2011-12	2012-13	Proposed Increase(Decrease)
5.53	5.53	5.42	5.59	5.59			0.00

-STUDENT AND STAFF SERVICES-

Improvement of Instruction Services (2210)

This part of the budget assists teachers, and support staff in the planning, development, and provision of enriched learning experiences for students. These activities include curriculum development, staff development, in-service training, and other training programs for instructional and support staff.

2210 Improvement of Instruction

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 10,844	\$ 9,856	\$ 8,500	\$ 10,543	\$ 9,500	\$ 8,992	(\$ 508)
Benefits	8,330	10,986	1,332	8,955	1,626	1,710	84
Professional Services	21,405	17,420	33,820	21,915	32,520	32,320	(200)
Property Services	-	-	-	-	-	-	-
Other Services	41,935	40,829	79,006	28,942	81,607	89,628	8,021
Supplies and Materials	1,032	812	600	453	500	100	(400)
Property/ Equipment	-	-	-	-	-	-	-
Other Items	-	-	-	-	-	-	-
Totals	\$ 83,546	\$ 79,903	\$ 123,258	\$ 70,808	\$ 125,753	\$ 132,750	\$ 6,997

This area includes tuition for teachers for which the district is contractually obligated to budget a sum equal to 25% of the number of the bargaining unit times the in-state tuition rate for a five (5) credit graduate course at the University of New Hampshire. Further information can be obtained from the HEA collective bargaining agreement. This agreement is located on the School District's website (www.hopkintonschools.org).

FTE Budgeted Comparison

2008-09	2009-10	2010-11	2011-12	2012-13	Proposed Increase(Decrease)
0.00	0.00	0.00	0.00	0.00	0.00

-STUDENT AND STAFF SERVICES-

Media and Technology Services (2222 and 2225)

This part of the budget includes both the library and computer assisted instruction programs. The library programs include activities such as integrating information skills into the curriculum, selecting, acquiring, preparing, cataloging, and circulating books. The computer assisted instruction program includes planning, writing, and presenting educational projects, which have been designed to be used with the computer as the principle medium of instruction.

2222 Media

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 175,734	\$ 175,572	\$ 181,296	\$ 171,470	\$ 183,783	\$ 186,889	\$ 3,106
Benefits	70,688	71,265	77,970	64,979	74,492	76,356	1,864
Professional Services	-	-	-	-	-	-	-
Property Services	660	846	2,800	660	2,750	1,500	(1,250)
Other Services	365	-	-	-	-	-	-
Supplies and Materials	46,002	35,944	38,810	35,562	37,505	33,995	(3,510)
Property/ Equipment	9,131	7,320	1,990	4,663	3,170	2,780	(390)
Other Items	1,088	3,661	4,425	4,157	4,425	4,125	(300)
Totals	\$ 303,668	\$ 294,608	\$ 307,291	\$ 281,491	\$ 306,125	\$ 305,645	(\$ 480)

Increase/Decrease due to the following:

- Salaries increased due to HESS contractual agreement.
- Benefits increased due to health insurance and retirement rates.

FTE Budgeted Comparison

2008-09	2009-10	2010-11	2011-12	2012-13	Proposed Increase(Decrease)
5.00	5.00	5.00	5.00	5.00	0.00

This section of the budget includes the hardware and software needs district wide. This category includes the staff that provides some educational instruction as well as support technology for students and staff.

2225 Technology Services

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 122,520	\$ 152,908	\$ 155,645	\$ 163,895	\$ 163,700	\$ 163,356	(\$ 344)
Benefits	42,290	53,182	57,680	57,770	65,879	71,748	5,869
Professional Services	25,169	25,374	25,915	24,394	22,315	21,417	(898)
Property Services	54,807	59,703	60,700	52,345	55,800	56,710	910
Other Services	3,357	6,033	5,608	5,587	5,800	7,300	1,500
Supplies and Materials	26,232	40,670	37,900	40,481	36,175	43,726	7,551
Property/ Equipment	30,877	43,840	59,743	65,279	78,650	84,210	5,560
Other Items	16,796	16,740	15,500	14,065	16,025	17,525	1,500
Totals	\$ 322,048	\$ 398,450	\$ 418,691	\$ 423,816	\$ 444,344	\$ 465,992	\$ 21,648

This area includes all repair and maintenance of equipment, fees for data systems and district-wide supplies. The technology department services approximately 475 desktops/laptops, 12 servers, and 8 labs of computers, with a user base of approximately 1,200. The district labs are replaced on a rotating basis in order to keep technology as current as possible.

Increases/Decreases due to the following:

- Benefits increased due to changes in health insurance and retirement rates.
- Supplies and Materials increased due to Districts need.
- Property/Equipment increased due to new and replacement of computer equipment.

FTE Budgeted Comparison

2008-09	2009-10	2010-11	2011-12	2012-13	Proposed Increase(Decrease)
3.50	3.50	3.50	3.50	3.50	0.00

-ADMINISTRATIVE SERVICES-

The Administrative Cost section of the 2011-2012 budget includes School Board services, Treasurer, Annual District Meeting costs, legal expenses, audit fees, the Office of the Superintendent, and the School Administrative Offices.

School Board Services (2310)

This part of the budget includes activities of the School Board according to state law and their responsibilities for the development of policy and oversight of the District. The budget covers the costs of the District Treasurer and services rendered in connection with any school system election. These include the election of officers, bond votes, budget and appropriation votes, and all district-sponsored meetings. Also included here is funding for counsel in regard to law and statutes, and independent auditor services.

2310 School Board Administration

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 10,965	\$ 7,525	\$ 9,162	\$ 8,492	\$ 9,162	\$ 9,162	\$ -
Benefits	1,016	590	867	738	882	845	(37)
Professional Services	26,016	23,326	36,650	45,420	37,150	38,000	850
Property Services	-	-	-	-	-	-	-
Other Services	2,707	3,307	2,700	974	2,700	-	(2,700)
Supplies and Materials	-	-	-	-	-	-	-
Property/ Equipment	-	-	-	-	-	-	-
Other Items	11,789	12,944	12,441	12,304	12,535	10,817	(1,718)
Totals	\$ 52,493	\$ 47,692	\$ 61,820	\$ 67,928	\$ 62,429	\$ 58,824	(\$ 3,605)

*NOTE: Although the Contingency Fund is normally reported in function code 2310, it is presented to be voted upon as a separate warrant article and is not included in the totals above.

Increases/Decreases due to the following:

- Other Services decreased due to the town report being paid through the Town budget only.
- Other Items decreased due to less fees on our bank accounts.

-ADMINISTRATIVE SERVICES-

Office of the Superintendent (2320, 2332, 2511 & 2515)

This part of the budget includes activities associated with the administration of the school district and operations of the S.A.U. office. The budget supports positions for the Superintendent, Executive Assistant to the Superintendent, Business Administrator, HR/Accounting Assistant, AP/Payroll Clerk, Director of Student Services and Administrative Assistant to the Director of Student Services are included here. This area also contains the increases for all non-union personnel including principals, technology staff, facilities maintenance director and office staff to be distributed after the evaluation process.

2320, 2332, 2511 & 2515 Office of Superintendent

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 437,749	\$ 432,193	\$ 469,698	\$ 452,315	\$ 456,556	\$ 520,672	\$ 64,116
Benefits	152,997	163,986	176,817	176,522	198,198	206,897	8,699
Professional Services	28,862	31,859	29,700	28,758	34,550	34,400	(150)
Property Services	-	563	400	381	625	700	75
Other Services	19,994	21,827	24,502	22,989	22,308	22,992	684
Supplies and Materials	5,682	10,881	11,830	9,266	13,595	13,845	250
Property/ Equipment	2,113	2,386	-	610	-	-	-
Other Items	8,042	5,423	8,201	4,785	8,201	7,551	(650)
Totals	\$ 655,439	\$ 669,118	\$ 721,148	\$ 695,626	\$ 734,033	\$ 807,057	\$ 73,024

This area includes all personnel matters, union negotiations, advertising, employment screening, fingerprinting, benefits, and payroll. The business office handles all contracts, budgeting and accounts payable and receivable. The student services area includes all management of special education. The Office of the Superintendent is responsible for all state reporting, communication and supporting the board and school district.

Increase/Decrease due to the following:

- The increase in salaries is due to pool for non-union raises (3%). Looking at the last four years, this would be an average annual increase of 1.4-1.7%. The increase is also funding one Administrator's early retirement benefit.
- The increase in benefits is due to rate change for health insurance and retirement.

FTE Budgeted Comparison

<u>2008-09</u>	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>	<u>2012-13</u>	<u>Proposed</u>
					<u>Increase(Decrease)</u>
7.00	7.00	7.00	7.00	7.00	.00

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Office of the School Principal (2410&2490)

This part of the budget includes activities concerned with the management of our schools. It includes the duties performed by the principal and any other assistants in general oversight of the operations of the school, evaluation of the staff members in the schools, assignment of duties to staff members, supervision and maintenance of the records of the school, and coordination of school instructional activities within the district. It also includes clerical staff costs and office expenses.

2410 & 2490 Office of the School Principal

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 491,659	\$ 484,921	\$ 489,472	\$ 508,214	\$ 503,778	\$ 498,453	(\$ 5,325)
Benefits	176,194	183,153	200,810	199,990	222,711	238,905	16,194
Professional Services	2,164	2,398	9,335	3,533	7,915	6,950	(965)
Property Services	359	359	650	317	800	810	10
Other Services	32,239	35,783	40,784	34,465	39,525	38,556	(969)
Supplies and Materials	10,108	14,514	16,670	12,023	14,150	14,050	(100)
Property/ Equipment	144	1,001	1,903	2,159	1,653	1,925	272
Other Items	7,550	7,308	9,094	8,311	8,850	8,810	(40)
Totals	\$ 720,417	\$ 729,437	\$ 768,718	\$ 769,012	\$ 799,382	\$808,459	\$ 9,077

Increase/Decrease due to the following:

- The decrease in salaries is due to change in personnel.
- Benefits increased due to the change in health insurance and retirement rates.

FTE Budgeted Comparison

2008-09	2009-10	2010-11	2011-12	2012-13	Proposed Increase (Decrease)
8.60	8.67	8.60	8.60	8.60	(0.00)

BUILDINGS AND TRANSPORTATION-

Maintenance of Buildings (2600)

This part of the budget includes costs associated with the maintenance and upkeep of all district buildings. This includes salaries and benefits for custodial and maintenance staff and also includes the operating costs of heating, light and venting systems, and repair of facilities. The cost of custodial supplies, rubbish removal, water, sewer, landscaping, grounds maintenance, and building liability insurance are also contained herein.

2600 Maintenance of Buildings

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 410,794	\$ 420,357	\$ 421,305	\$ 418,757	\$ 424,368	\$ 429,112	\$ 4,744
Benefits	185,688	182,110	204,177	196,583	221,181	217,352	(3,829)
Professional Services	8,900	7,960	6,700	5,459	6,700	6,700	-
Property Services	101,715	120,904	125,659	108,927	115,489	132,455	16,966
Other Services	33,704	38,069	38,018	39,523	42,046	41,630	(416)
Supplies and Materials	347,918	276,149	309,329	299,385	324,277	370,824	46,547
Property/ Equipment	9,197	11,984	2,700	15,477	21,350	1,300	(20,050)
Other Items	-	40	-	-	-	-	-
Totals	\$ 1,097,916	\$ 1,057,573	\$ 1,107,888	\$1,084,111	\$ 1,155,411	\$ 1,199,373	\$ 43,962

Increase/Decrease due to the following:

- Benefits increased due to the change in personnel.
- Property Services increase is due to the repair and maintenance accounts three year average costs compared to what was approved at the 2011 School District Meeting for this area.
- Supplies and Materials increased due to the increase in electricity (\$12,912) and fuel (heating - \$34,795) costs.

FTE Budgeted Comparison

2008-09	2009-10	2010-11	2011-12	2012-13	Proposed Increase (Decrease)
11.50	11.50	11.50	11.25	11.25	0.00

Pupil Transportation Services (2700)

This part of the budget supports the Hopkinton School District transportation contract costs and all student transportation.

2700 Pupil Transportation

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Salaries	\$ 40,666	\$ 39,362	\$ 35,032	\$ 35,955	\$ 39,902	\$ 31,663	(\$ 8,239)
Benefits	10,721	10,734	10,534	12,499	14,637	10,793	(3,844)
Professional Services	60	-	100	-	150	-	(150)
Property Services	5,001	5,386	4,300	7,810	3,750	2,750	(1,000)
Other Services	419,407	427,431	458,310	459,962	497,708	539,874	42,166
Supplies and Materials	11,409	7,600	15,885	14,861	27,206	28,120	914
Property/ Equipment	23,312	23,312	11,503	11,503	11,503	-	(11,503)
Other Items	311	120	175	630	535	360	(175)
Totals	\$ 510,887	\$ 513,945	\$ 535,839	\$ 543,220	\$ 595,391	\$ 613,560	\$ 18,169

The district currently owns two school buses; one is used daily for special education students to and from school, high school technical center runs and a kindergarten route. The other bus is utilized for class field trips and athletic events.

Increase/Decrease due to the following:

- The decrease in Salaries and Benefits is due to the outsourcing of the vocational run that was being done with staff.
- Other Services increased due to transportation needs for out of district students and increase related to the contracted agreement with First Student for transportation.
- Supplies and materials increased due to projected gasoline prices.
- Property and Equipment decreased due to the lease ending for one of the Districts buses.

FTE Budgeted Comparison

2008-09	2009-10	2010-11	2011-12	2012-13	Proposed Increase (Decrease)
1.00	1.00	1.00	1.00	1.00	0.00

-DEBT SERVICE & SPECIAL REVENUE FUNDS -

Debt Service

These funds are set aside for District debt service. The debt service budget consists of one bond repayment; 20-year bond issued in 1997 and refinanced in May 2007, for construction projects at the Maple Street School and Hopkinton High School.

5100 Debt Service

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Principal	\$ 479,700	\$ 494,700	\$ 400,000	\$ 400,000	\$ 415,000	\$ 430,000	\$ 15,000
Interest	182,988	164,381	147,325	147,325	131,025	114,413	(16,612)
TOTAL	\$ 662,688	\$ 659,081	\$ 547,325	\$ 547,325	\$ 546,025	\$ 544,413	(\$ 1,612)

Increase/Decrease due to the following:

- The District bond schedule is included as an Appendix.

Food Service and Other Special Revenue Fund General Fund Portion

This line itemizes the Food Service program expenditures beyond the revenue generated from meal sales.

General Fund Supplement

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Food Service	\$ 55,340	\$ 66,526	\$ 1	\$ 66,801	\$ 1	\$ 1	\$ -
TOTAL	\$ 55,340	\$ 66,526	\$ 1	\$ 66,801	\$ 1	\$ 1	\$ -

Other Funds (5200)

Funds in this budget are transferred from the General Fund to other funds, such as the Food Service Fund, and are allocations for gross budgeting, which is offset by matching revenue amounts. In this manner, the entire scope of the Hopkinton School District's operating budget can be summarized in one budget.

5200 Other Funds

	Expended 2008-2009	Expended 2009-2010	Budget 2010-2011	Expended 2010-2011	Budget 2011-2012	Proposed 2012-2013	Increase/Decrease
Federal & State Grants	\$ 327,884	\$ 420,333	\$ 750,000	\$ 427,346	\$ 750,000	\$ 750,000	\$ -
Food Service	353,176	372,267	400,778	361,231	400,939	400,939	-
Fund 8 – Other Grants & Donations	62,322	82,856	38,795	215,013	38,795	38,795	-
TOTAL	\$ 743,382	\$ 743,382	\$ 1,189,573	\$ 1,003,590	\$ 1,189,734	\$ 1,189,734	\$ -

FTE Budgeted Comparison						Proposed
2008-09	2009-10	2010-11	2011-12	2012-13	Increase (Decrease)	
12.97	12.82	12.92	13.27	10.85	(2.42)	

The decrease is due to the following factors: A position supported by the *Education Jobs Fund* (1.0) a type of ARRA funding that will end 6/30/2012. There also is a reclassification of 1.0 FTE to the general fund due to lower IDEA funding received in the 2011-12 school year. In 2012-13, there is the proposal of a reduction of .10 to the Out of District Coordinator position funded in the IDEA grant. The balance of .32 is due to less funding in Title grants.

HOPKINTON SCHOOL DISTRICT
WARRANT ARTICLE SUMMARY
2012-2013

To the inhabitants of the Town of HOPKINTON, in the County of MERRIMACK, in the said State, qualified to vote in school district affairs:

You are hereby notified to meet at the Hopkinton High School Gymnasium in said HOPKINTON on Saturday, the Twelfth (17th) day of March 2012, next at 9:00 a.m. o'clock in the forenoon to act upon the following articles:

ARTICLE I: To hear reports of agents, auditors, committees, and officers chosen or to take any other action in relation thereto.

ARTICLE II: To see if the School District will vote to raise and appropriate as an operating budget, the Budget Committee's recommended amount of ?????? dollars (\$?????) for the support of schools, for the payment of salaries for the school district officials and agents, and for the payment of statutory obligations of the district, or to take any other action in relation thereto. The school board also recommends \$16,951,469. This article does not include appropriations voted in other warrant articles.

This article raises the appropriations for the General Fund, plus Special Revenue Funds for Food Service and State and Federal Grants. This article does not include appropriations voted in other warrant articles. The tax impact for the Budget Committee's recommendation is ??? per thousand and .62 per thousand for the School Board's recommendation.

ARTICLE III: To see if the School District will vote to approve the cost items included in the Collective Bargaining Agreement reached between the Hopkinton School Board and the Hopkinton Educational Association Staff, which calls for the following increases in salaries and benefits at current staffing levels:

Fiscal Year	Estimated Increase
-------------	--------------------

and further to raise and appropriate the sum of ?????????????? dollars (\$?????) for the upcoming fiscal year, such sum representing the additional costs attributable to the increase in salaries and benefits required by the new agreement over those that would be paid at current staffing levels in accordance with the most recent Collective Bargaining Agreement. (The Hopkinton School Board recommends this article.) (The Hopkinton Budget Committee ?????? this article.)

The cost of this article is ??? per thousand.

ARTICLE IV: To see if the School District will vote to raise and appropriate the sum of Seventy-five thousand dollars (\$75,000) for the purpose of a General Contingency Fund to meet the cost of unanticipated expenses that may arise during the year and to expend said funds or to take any other action in relation thereto.

If unused, these funds will lapse at year-end back to the unreserved fund balance. The tax impact for this article is .12 per thousand.

ARTICLE V: To see if the School District will vote to raise and appropriate Ten thousand dollars (\$10,000) to be added to the Replacing School District Vehicles Capital Reserve Fund, established March 6, 2010, and authorize the school board to transfer up to Ten thousand dollars (\$10,000) from the year end undesignated fund balance (surplus) available on June 30, 2012, or to take any other action in relation thereto.

This will add to the trust fund that was created a couple years ago. Currently we have \$5,829 in this account to assist us in replacing the Districts vehicles. The tax impact for this article is .02 per thousand.

ARTICLE VI: To see if the School District will vote to raise and appropriate up to Fifteen thousand dollars (\$15,000) to be added to the Health Insurance Trust Fund, established March 6, 2010, and authorize the school board to transfer up to Fifteen thousand dollars (\$15,000) from the year end undesignated fund balance (surplus) available on June 30, 2012, or to take any other action in relation thereto.

This will add to the trust fund that was created a couple years ago. Currently we have \$50,048 in this account to assist us with future health insurance rate increases. The tax impact for this article is .03 per thousand.

ARTICLE VII: To see if the School District will vote to raise and appropriate up to Twenty-Five thousand dollars (\$25,000) to be added to the School Building Repair and Maintenance Trust Fund, established March 6, 1993, and authorize the school board to transfer up to Twenty-Five thousand dollars (\$25,000) from the year end undesignated fund balance (surplus) available on June 30, 2012, or to take any other action in relation thereto. (The Hopkinton School Board ???????????? this article.) (The Hopkinton Budget Committee ???????????? this article.)

This will maintain a favorable trust fund balance to meet unanticipated facility needs and fund building repairs and replacement of equipment in accordance with the District's Capital Improvement Plan. Currently we have \$212,444 in this account to assist us with future building repairs. The tax impact for this article is .04 per thousand.

ARTICLE VIII: To transact any other business that may legally come before said meeting.

WARRANT FOR
THE 2012 ANNUAL HOPKINTON SCHOOL DISTRICT MEETING
THE STATE OF NEW HAMPSHIRE

To the inhabitants of the Town of HOPKINTON, in the County of MERRIMACK, in the said State, qualified to vote in school district affairs:

You are hereby notified to meet at the Hopkinton High School Gymnasium in said HOPKINTON on Saturday, the Seventh (17th) day of March 2012, next at 9:00 a.m. o'clock in the forenoon to act upon the following articles:

ARTICLE I: To hear reports of agents, auditors, committees, and officers chosen or to take any other action in relation thereto.

ARTICLE II: To see if the School District will vote to raise and appropriate as an operating budget, the Budget Committee's recommended amount of ?????????? dollars (\$?????) for the support of schools, for the payment of salaries for the school district officials and agents, and for the payment of statutory obligations of the district, or to take any other action in relation thereto. The school board recommends \$16,951,469. This article does not include appropriations voted in other warrant articles.

ARTICLE III: To see if the School District will vote to approve the cost items included in the Collective Bargaining Agreement reached between the Hopkinton School Board and the Hopkinton Educational Associations Staff, which calls for the following increases in salaries and benefits at current staffing levels:

Fiscal Year	Estimated Increase
-------------	--------------------

and further to raise and appropriate the sum of ?????????? dollars (\$?????) for the upcoming fiscal year, such sum representing the additional costs attributable to the increase in salaries and benefits required by the new agreement over those that would be paid at current staffing levels in accordance with the most recent Collective Bargaining Agreement. (The Hopkinton School Board recommends this article.) (The Hopkinton Budget Committee ??????? this article.)

ARTICLE IV: To see if the School District will vote to raise and appropriate the sum of Seventy-five thousand dollars (\$75,000) for the purpose of a General Contingency Fund to meet the cost of unanticipated expenses that may arise during the year and to expend said funds or to take any other action in relation thereto. (The Hopkinton School Board recommends this article.) (The Hopkinton Budget Committee ??????? this article.)

ARTICLE V: To see if the School District will vote to raise and appropriate up to Ten thousand dollars (\$10,000) to be added to the Replacing School District Vehicles Capital Reserve Fund, established March 6, 2010, and authorize the school board to transfer up to Ten thousand dollars (\$10,000) from the year end undesignated fund balance (surplus) available on June 30, 2012. (The Hopkinton School Board ??????? this article.) (The Hopkinton Budget Committee ??????? this article.)

ARTICLE VI: To see if the School District will vote to raise and appropriate up to Fifteen thousand dollars (\$15,000) to be added to the Health Insurance Trust Fund, established March 6, 2010, and authorize the school board to transfer up to Fifteen thousand dollars (\$15,000) from the year end undesignated fund balance (surplus) available on June 30, 2012, or to take any other action in relation thereto. . (The Hopkinton School Board recommends this article.) (The Hopkinton Budget Committee recommends this article.)

ARTICLE VII: To see if the School District will vote to raise and appropriate up to Twenty-Five thousand dollars (\$25,000) to be added to the School Building Repair and Maintenance Trust Fund, established March 6, 1993, and authorize the school board to transfer up to Twenty-Five thousand dollars (\$25,000) from the year end undesignated fund balance (surplus) available on June 30, 2012, or to take any other action in relation thereto. (The Hopkinton School Board ?????????????? this article.) (The Hopkinton Budget Committee ?????????????? this article.)

ARTICLE VIII: To transact any other business that may legally come before said meeting.

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HOPKINTON SCHOOL DISTRICT

WARRANT TO ELECT SCHOOL DISTRICT OFFICERS

FURTHER: You are hereby notified to meet at the Hopkinton Town Hall on Tuesday, the 14th day of March 2012, with the polls open at 7:00 a.m. and remaining open continually until 7:00 p.m. to act upon the following subjects:

To choose by nonpartisan ballot, the following School District Officers.

- a. 2 School Board Members 3 Year Term
- b. 1 Moderator 1 Year Term
- d. 1 Clerk 1 Year Term
- e. 1 Treasurer 1 Year Term

DRAFT

Given under our hands at said Hopkinton this ??th day of February 2012.

David J. Luneau, Chairperson

Elizabeth T. Durant, Vice Chairperson

Lawrence J. Donahue

Louis C. Josephson

William A. Jones

DRAFT

A true copy of Warrant Attest:

David J. Luneau, Chairperson

Elizabeth T. Durant, Vice Chairperson

Lawrence J. Donahue

Louis C. Josephson

William A. Jones

**Hopkinton School District
Statement of Bonded Debt**

On August 1, 1997, the District issued a series of general obligation bonds ranging in dominations of \$212,000 to \$540,000, totaling in the aggregate \$6,992,000. These bonds were refinanced in May of 2007 and have varying interest rates of 4 to 5% and yearly maturity dates beginning August 1, 2007, and ending August 1, 2017.

Fiscal Year	Rate	Principal	Interest	Debt Total	State Aid	Net Debt Service Cost
2013	3.50%	430,000	114,413	544,413	147,126	397,287
2014	4.00%	450,000	97,100	547,100	135,000	412,100
2015	4.00%	465,000	78,800	543,800	139,500	404,300
2016	4.0%-4.5%	490,000	58,700	548,700	147,000	401,700
2017	4.50%	510,000	37,450	547,450	153,000	394,450
2018	5.00%	540,000	13,500	553,500	162,000	391,500
Totals		\$ 2,885,000	\$ 399,963	\$ 3,284,963	\$ 883,626	\$ 2,401,337

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HOPKINTON SCHOOL DISTRICT
SCHOOL BUILDING REPAIR AND MAINTENANCE TRUST FUND

December 31, 2011

Fund Balance as of June 30, 2006:	\$257,538
2006-2007 Operating Transfers In	\$50,000
2006-2007 Interest Earned	\$13,683
2006-2007 Operating Transfers Out	(\$37,829)
Fund Balance as of June 30, 2007:	\$283,392
2007-2008 Interest Earned	\$ 7,365
2007-2008 Operating Transfers Out	(\$135,419)
Fund Balance as of June 30, 2008:	\$155,338
2008-2009 Operating Transfers In	\$25,000
2008-2009 Interest Earned	\$1,594
2008-2009 Expenditures	\$81,442
Fund Balance as of June 30, 2009:	\$100,490
2009-2010 Operating Transfers In	\$75,000
2009-2010 Interest Earned	\$377
Fund Balance as of June 30, 2010:	\$175,867
2010-2011 Operating Transfers In	\$50,000
2010-2011 Interest Earned	\$312
Fund Balance as of June 30, 2011:	\$226,179
2011-2012 Expenditures	(\$13,735)
Fund Balance as of December 31, 2011*	\$212,444

* = This does not include interest accrued after June 30, 2011.

HOPKINTON SCHOOL DISTRICT
SPECIAL EDUCATION EXPENDABLE TRUST FUND

December 31, 2011

Fund Balance as of June 30, 2006:	\$50,585
2006-2007 Operating Transfers In	\$50,000
2006-2007 Interest Earned	\$2,751
2006-2007 Withdrawals	\$20,300
Fund Balance as of June 30, 2007:	\$83,036
2007-2008 Operating Transfers In	\$50,000
2007-2008 Interest Earned	\$5,509
Fund Balance as of June 30, 2008:	\$138,545
2008-2009 Operating Transfers In	\$25,000
2008-2009 Interest Earned	\$3,948
Fund Balance as of June 30, 2009:	\$167,493
2009-2010 Interest Earned	\$841
Fund Balance as of June 30, 2010:	\$168,334
2010-2011 Interest Earned	\$537
Fund Balance as of June 30, 2011:	\$168,871
Fund Balance as of December 31, 2011:	\$168,871

* = This does not include interest accrued since June 30, 2011.

HOPKINTON SCHOOL DISTRICT
 REPLACING SCHOOL DISTRICT VEHICLES CAPITAL RESERVE FUND
 December 31, 2011

Fund Balance as of June 30, 2010:	\$0
2010-2011 Operating Transfers In	\$25,000
2010-2011 Interest Earned	\$25
Fund Balance as of June 30, 2011:	\$25,025
2011-2012 Operating Transfers In	\$25,000
2011-12 Expenditures	(\$44,196)
Fund Balance as of December 31, 2011:*	\$5,829

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HOPKINTON SCHOOL DISTRICT
 HEALTH INSURANCE TRUST FUND
 December 31, 2011

Fund Balance as of June 30, 2010:	\$0
2010-2011 Operating Transfers In	\$25,000
2010-2011 Interest Earned	\$48
Fund Balance as of June 30, 2011:	\$25,048
2011-2012 Operating Transfers In	\$25,000
Fund Balance as of December 31, 2011:*	\$50,048

* = This does not include interest accrued after June 30, 2011.

Hopkinton School District Funding Flow

	Balance																					
	12/31/11	FY13	FY14	FY 15	FY16	FY 17	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25	FY26	FY27	FY28	FY29	FY30	FY31	FY32	
Hopkinton School District Vehical Replacement Trust	5,829																					
Proposed Appropriation		10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000									
Maintenance Van											-23,000											
14 Passenger Bus (Twinkie)							-46,000															
Fully Accessible Bus												-50,000										
Year End Balance	5,829	15,829	25,829	35,829	45,829	55,829	19,829	29,829	39,829	49,829	36,829	(3,171)	6,829									
Hopkinton School District Maintenance Trust	212,444																					
Proposed Appropriation		25,000	25,000	40,000	40,000	50,000	50,000	60,000	60,000	70,000												
HMS Boiler			-80,000																			
MSS Boiler									-60,000													
HMHS Boiler							-120,000															
Carpeting Plan	-20,000	-20,000																				
Telephone System			-100,000																			
MSS Gym Floor Replacement									-76,000													
Fiber to Schools				-70,000																		
Year End Balance	192,444	197,444	42,444	12,444	52,444	102,444	152,444	92,444	16,444	86,444	86,444	86,444										
Hopkinton School District Special Education Trust	168,871																					
Proposed Appropriation			20,000	20,000	20,000	20,000	20,000	20,000														
Year End Balance	168,871	168,871	188,871	208,871	228,871	248,871	268,871	288,871	288,871	288,871	288,871	288,871										
Hopkinton School District Health Insurance Trust	50,048																					
Proposed Appropriation		15,000	15,000	25,000																		
Year End Balance	50,048	65,048	80,048	105,048	105,048	105,048	105,048	105,048	105,048	105,048	105,048	105,048										
Hopkinton School Districts Potential Bonding Projects																						
School Building Roofs																						
SAU Office																						
Hopkinton Community Track																						

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**HOPKINTON SCHOOL DISTRICT
1999-2000 THROUGH 2010-2011
COST PER PUPIL & ADM**

<u>YEAR</u>	<u>COST PER PUPIL</u>	<u>AVERAGE DAILY MEMBERSHIP</u>
1999-2000	\$7,902	960
2000-2001	\$8,345	1,002
2001-2002	\$8,858	998
2002-2003	\$9,043	1,041
2003-2004	\$9,700	1,014
2004-2005	\$10,338	1,019
2005-2006	\$11,277	1,014
2006-2007	\$12,041	1,013
2007-2008	\$12,281	1,035
2008-2009	\$13,730	975
2009-2010	\$13,005	1033
2010-2011	\$14,093	981

The Department of Education uses half days in membership to calculate Average Daily Membership (ADM) over an entire year. This differs from Student Enrollment, which is derived from the student population on the first of October of the given year. Average Daily Membership is used to determine Adequacy Aid, Catastrophic Aid and Tuition Rates.

HOPKINTON SCHOOL DISTRICT STUDENT ENROLLMENT 1999-2000 Through 2013-2014 (Projected)															
GRADE	1999-2000	2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	2006-2007	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012	Proj. 2012-2013*	Proj. 2013-2014*
Preschool								19	17	22	20	21	25	22	23
Kindergarten	56	59	72	56	56	61	45	52	45	54	61	51	54	41	33
Grade 1	67	62	63	74	62	65	69	53	61	53	75	74	65	72	58
Grade 2	81	72	69	72	84	64	66	77	58	59	62	79	75	68	76
Grade 3	81	85	76	70	69	86	67	72	79	58	62	64	80	77	70
HAROLD MARTIN	285	278	280	272	271	276	247	273	260	246	280	289	299	280	260
Grade 4	66	83	87	71	79	76	87	72	82	77	61	65	65	82	79
Grade 5	100	69	85	91	69	83	79	88	76	79	78	62	63	64	81
Grade 6	79	98	73	87	90	78	87	80	94	71	77	75	60	60	62
MAPLE STREET	245	250	245	249	238	237	253	240	252	227	216	202	188	206	222
ELEMENTARY TOTAL	530	528	525	521	509	513	500	513	512	473	496	491	487	486	482
Grade 7	89	84	102	73	85	91	78	87	79	88	72	79	73	59	60
Grade 8	85	94	90	107	79	88	93	77	89	78	91	75	80	74	60
Grade 9	68	87	94	87	103	78	92	91	81	76	85	93	71	78	73
Grade 10	59	71	93	93	87	104	80	96	99	79	79	80	92	70	77
Grade 11	71	60	72	91	91	82	106	82	91	99	81	83	79	93	71
Grade 12	66	68	56	70	88	89	82	105	84	82	93	74	75	72	85
HIGH SCHOOL	438	464	507	521	533	532	531	538	523	502	501	484	470	446	426
TOTAL STUDENTS	968	992	1,032	1,042	1,042	1,045	1,031	1,051	1,035	975	997	975	957	932	908
*Based upon projections prepared by District															
If you have any questions or would like to see the complete report, please contact the Superintendent's Office at schamberlin@hopkintonschools.org															

CHRONOLOGY OF HOPKINTON SCHOOL DISTRICT
FUND BALANCE AND PROJECTED TAX RATE IMPACT

TAX YEAR	SCHOOL DISTRICT FUND BALANCE	POTENTIAL IMPACT OF BALANCE RETURNED TO THE TOWN TO THE TOWN TAX RATE
2002	\$53,883	- \$.13 per Thousand
2003	\$355,844	- \$.71 per Thousand
2004	\$358,865	- \$.60 per Thousand
2005	\$483,470	- \$.78 per Thousand
2006	\$328,500	- \$.43 per Thousand
2007	\$587,214	- \$.77 per Thousand
2008	\$570,308	- \$.74 per Thousand
2009	\$387,389	-\$.61 per Thousand
2010	\$405,144	-\$.63 per Thousand
2011	\$289,553	-\$.45 per Thousand

The School District Fund Balance (unexpended funds) is traditionally due to savings from the early retirement account and course reimbursements as stipulated in contractual agreements, savings in special education costs, changes in personnel, repairs, and utilities. The approximate breakdowns of the 2010-2011 savings are as follows:

Personnel (Salaries only)	\$24,361
Personnel (Benefits)	24,821
Early retirement, course reimbursements & professional development activities (contractual agreements)	51,519
Revenue received above anticipated	87,424
Contingency	35,248
Supplies, books, reference materials, etc.	42,919
Telephone, postage, printing, travel, etc.	11,893
Equipment	5,231
Transportation	11,387
Contracted Services	9,287
Savings due to Town/School Agreement	15,755
Various accounts other than noted above	19,708
Transfer to School Vehicle Replacement Capital Reserve	-25,000
Transfer to Health Insurance Expendable Trust Fund	<u>-25,000</u>
General Fund Balance Returned to Town	\$ 289,553

Each year, as these balances are returned to the Town, the School District's tax rate is reduced. The table above represents the potential reduction to the School's tax rate, as a result of district funds being returned.